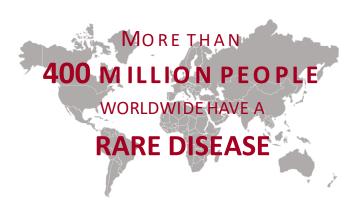


ORPHAN DRUG
DEVELOPMENT
GUIDEBOOK



# RARE DISEASES LANDSCAPE AND ORPHAN DRUG DEVELOPMENT TRENDS







6,000 - 8,000
DISEASES ARE
CLASSIFIED AS RARE

~80% considered ULTRA-RARE ~60% ARE SERIOUS AND DISABLING ~50% ARE LIFE THREATENING

~80% of Rare
Diseases are of
Genetic Origin



500 Drugs have reached the market
5% of rare diseases have an approved treatment
700-800 treatments in development



# TREMENDOUS UNMET MEDICAL NEED

# 1000 new rare disease treatments by 2027

At the current rate of drug development (40-50 new therapies developed per year), it would take **500** years to get a treatment for all these conditions! Therefore a quantum change of the present **drug development model and ecosystem** for rare diseases is needed.



# ORPHAN DRUG DEVELOPMENT GUIDEBOOK

A patient focused guidebook that describes the available tools, incentives, resources and practices for developing traditional and innovative drugs/therapies for rare diseases and how to best use them. It can be used by academic, non-profit organizations, small and larger (innovative) biotechs and patient-driven drug developers.



# ODDG - PROJECT AT-A-GLANCE



- 1 Workshop with 27 drug development experts and stakeholders
- 1 milestone-based drug development framework
- 116 Building Blocks (BBs)
- 3 Case Scenarios
- Use of building blocks across the different phases and milestones of drug development
- Roadmap Check-lists of "what to do" and "when to do it"



# **TECHNICAL EXPERTS AFFILIATIONS**













































FONDAZIONE





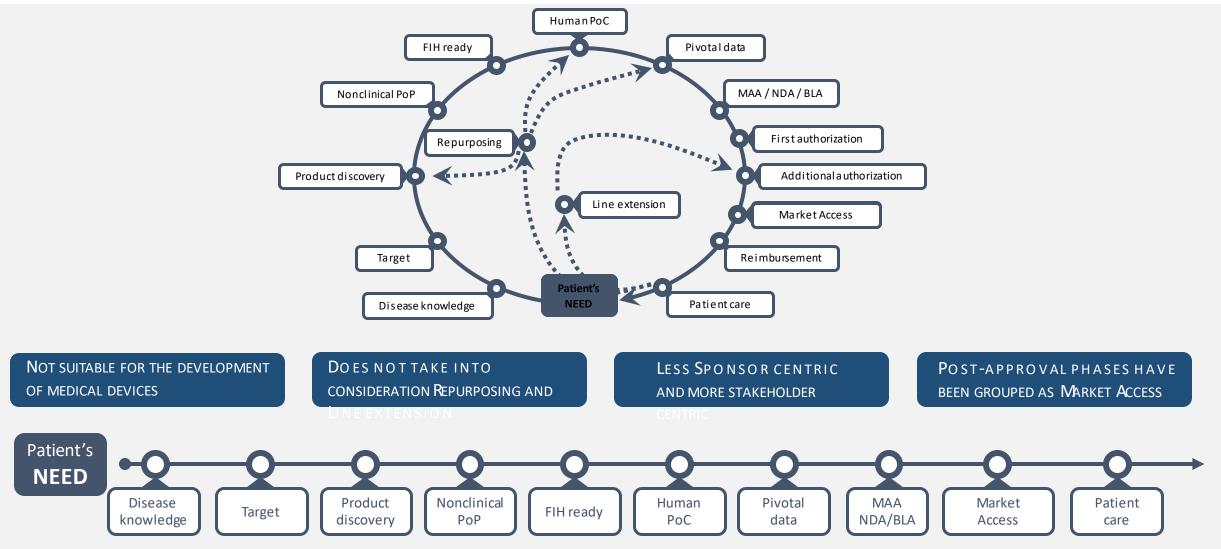






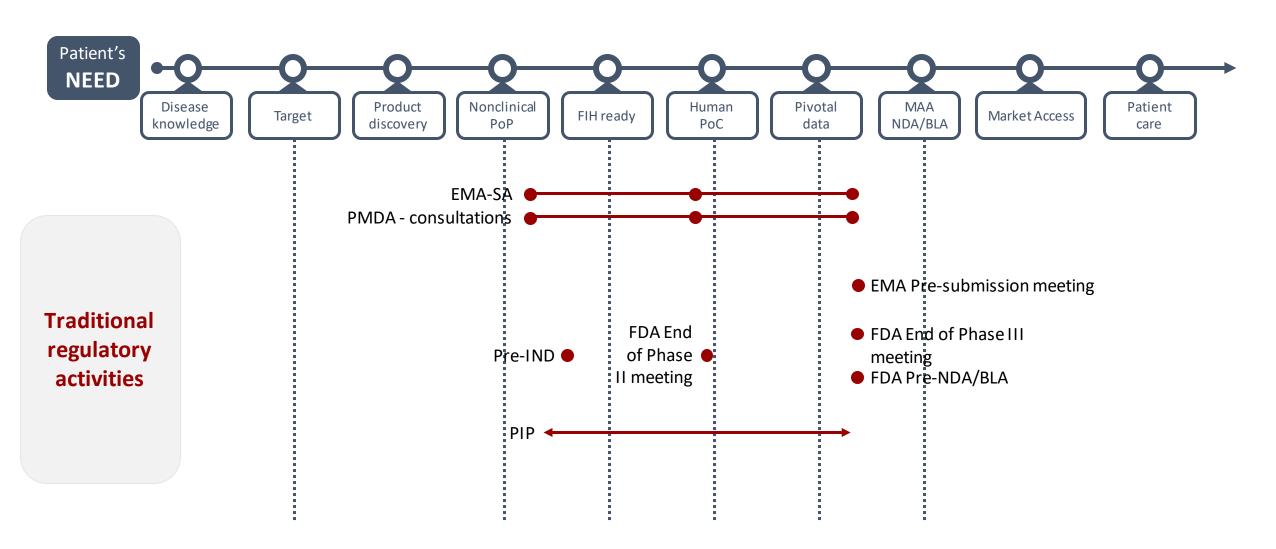


# **ODDG** - FRAMEWORK





# ODDG-FRAMEWORK



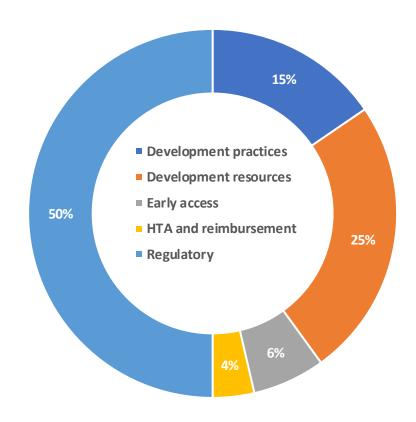


# ODDG — BUILDING BLOCKS (BBs) CLASSIFICATION

For each BB it was created a factsheet describing its relevance to rare disease drug development, availability, scope of use, output, pros and cons of usage, best time to apply, duration and costs ().

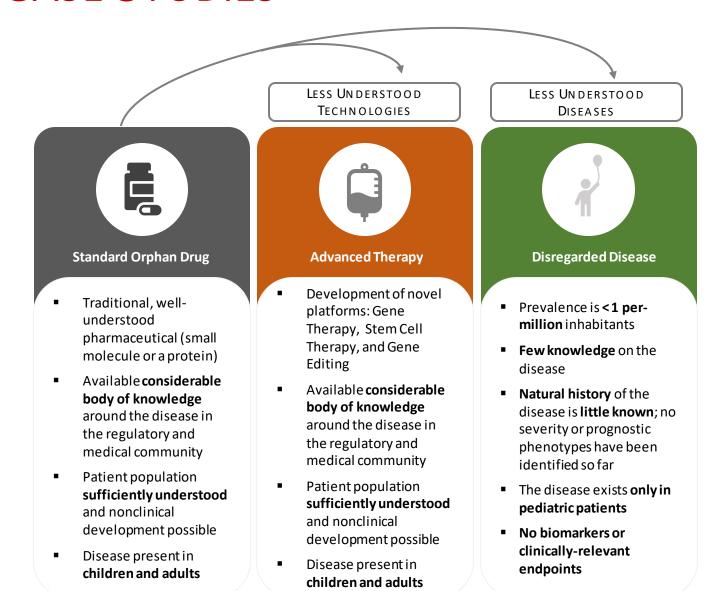
#### 110 BBs were identified consisting of:

- Regulatory pathways, designations and incentives for ODD in EU, US and Japan
- HTA and reimbursement practices and procedures to support the economic value proposition and assessment, mainly focused on EU
- Early access programs to enable patient treatment before regulatory license or local approval, either reimbursed or provided at no cost, according to the local regulation and practices
- Development practices best-practice established by developers in the field of rare diseases, to improve orphan drug development in terms of speed, quality or efficiency
- **Development resources** physical or practical existing accessible resource, to support drug developers in the orphan space





# **ODDG** — CASE STUDIES





# ODDG— HOW DO YOU START THE DEVELOPMENT OF YOUR PRODUCT?



T A R T

**ST**akeholders mapping

Available information on the disease

Financial Resources

Target Patient Value Profile



#### **START**

#### **ST**AKEHOLDERS MAPPING FINANCIAL RESOURCES ARGET PATIENT AVAILABLE INFORMATION ON THE DISEASE **VALUE PROFILE** Are there patient organizations? **Public Funding** Natural History Studies Are there community advisory boards? Diagnostic Tools Private Funding CAB's **PCOMs** Are there stakeholder networks? **Biomarkers ERNs CRNs** Coding of Rare Dise ases AMED-IRUD Are there general development support platforms and infrastructures? **KEY TAKE AWAYS:** c4c Missing info on the disease need to be generated ASAP EJP

Development Landscape analysis/

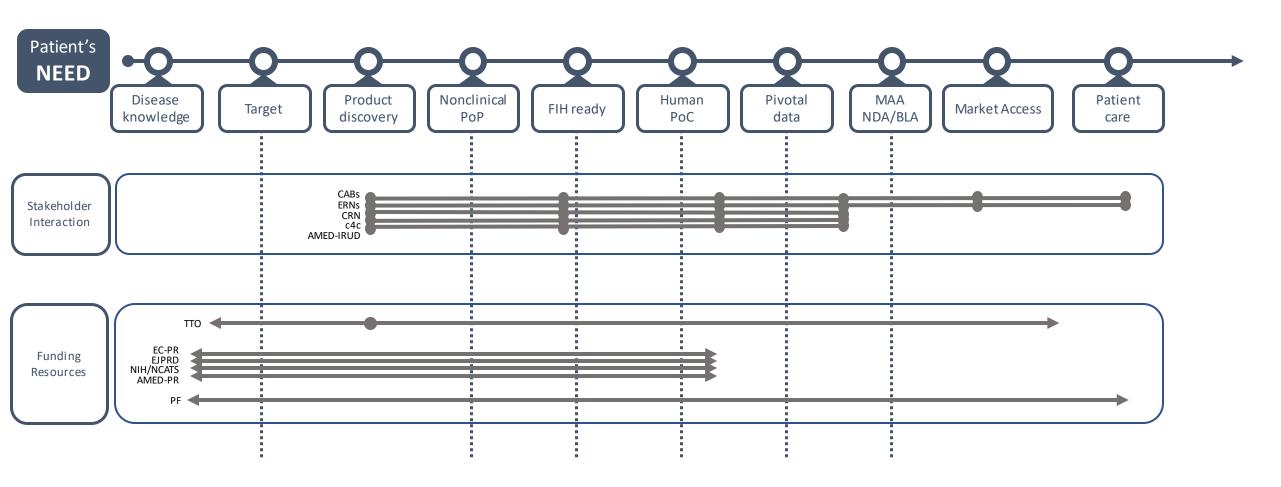
Horizon Scanning

If not pre-existing, a solid stakeholder network has to be created

Stakeholder engagement is a constant activity throughout development



# ODDG - START CHECKLIST

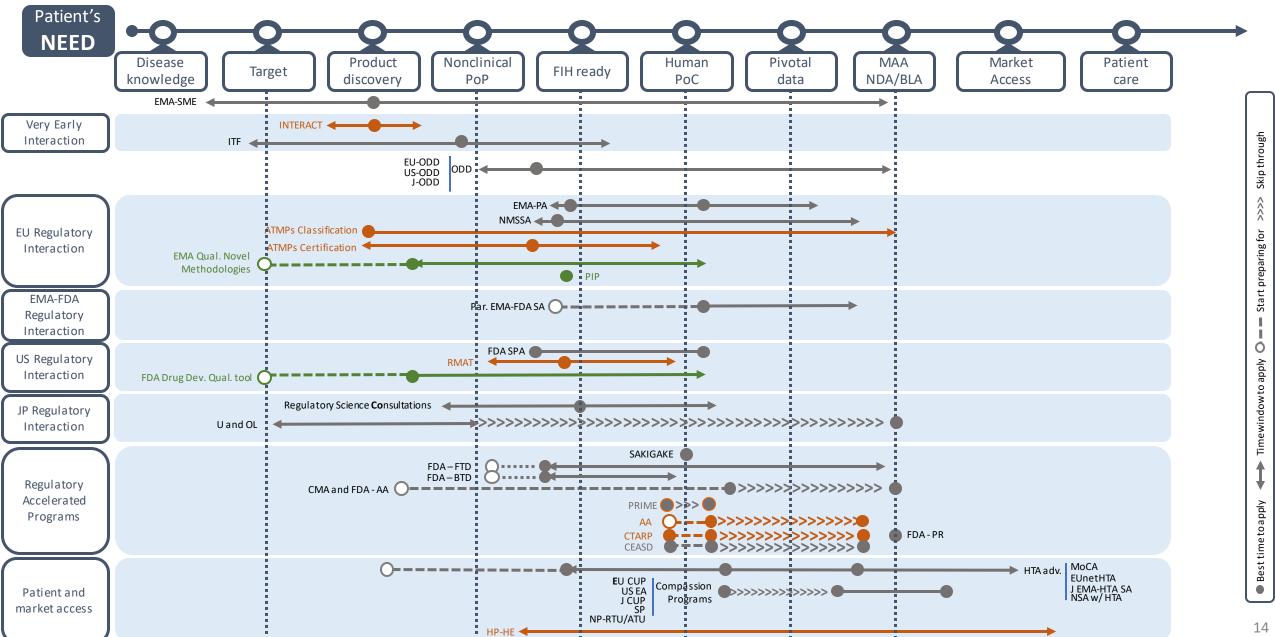


# ODDG - REGULATORY & ACCESS

STANDARD ORPHAN DRUG DISREGARDED DISEASE

**ADVANCED THERAPY** 





### ODDG – DEVELOPMENT RESOURCES AND PRACTICES



STANDARD ORPHAN DRUG **ADVANCED THERAPY** DISREGARDED DISEASE Patient's **NEED Product** Nonclinical Human **Pivotal** Market **Patient** Disease MAA **Target** FIH ready Skip through PoP PoC NDA/BLA knowledge discovery data Access care Discovery Biobanks/Data mining/Tissue on Chip ◆ Best time to apply
 ← ◆ Time window to apply
 ◆ ← ● Start preparing for >>>
 (1) pre-clinical assay – complex matrices (2) not clinically validated tools Extrapolation Patient Centric Tools F-P trial ES F-P trial D&F Innovative AD-SPCT Clinical Decentralized trials Studies NIH toolkit **Approach** Comp. Diag. Companion Bio assays bio-(1) (2) (3) analytics Biomarker Development

# ODDG-TAKE HOME MESSAGES



